

RECORDATION NO. 378/ Filed & Recorded NOV 80 1966 -2 300011

INTERSTATE COMMERCE COMMISSION

BILL OF SALE

Bankers Trust Company, as Trustee (hereinafter called the Trustee) under the Equipment Trust Agreement dated April 15, 1966 (hereinafter called the Equipment Trust Agreement), between the Trustee and ACF Industries, Incorporated, a New Jersey corporation (hereinafter called the Company), in consideration of the sum of One Dollar and other good and valuable consideration paid by the Company, receipt whereof is hereby acknowledged, does hereby grant, bargain, sell, transfer and set over unto the Company and its successors and assigns the following units of railroad equipment:

10 Center Flow Covered Hopper Cars, initialled SHPX and numbered 46440, 46443, 46451, 46456, 46457, 46459, 46462, 46463, 46464 and 46466,

to have and to hold all and singular such units to the Company and such successors and assigns for its and their own use and behoof forever.

This Bill of Sale is made without recourse to the Trustee for any reason whatsoever and without representation or warranty of any kind by the Trustee.

IN WITNESS WHEREOF, the Trustee has caused this instrument

to be duly executed in its name this 15th day of November, 1966.

BANKERS TRUST COMPANY

ASSISTANT Vice Presiden

(Corporate Seal

lîtest:

Assistant Secretary

STATE OF NEW YORK

ss.:

COUNTY OF NEW YORK)

on this 35 day of November, 1966, before me personally came

A H LOWENSTEIN

Assistant

A H LOWENSTEIN

A H LOWENSTEIN

Assistant

A H LOWENSTEIN

Assistant

A H LOWENSTEIN

Assistant

A H LOWENSTEIN

Notary Public

H. VICTOR EVANST Notary Public, State of New No. 31-6211900

Qualified in New York County Commission Expires March

(Notarial Seal)